



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday December 15, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
JAYAS	PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000	Expiry of option or other convertible security without exercise or conversion	13/12/2024
JAYAJ	OPTION EXPIRING 30-JUN-2025 EX \$0.30	91,754	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/12/2024
JAYAK	OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	90,750	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/12/2024
JAYAW	OPTION EXPIRING 30-JUN-2027 EX \$0.30	626,044	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/12/2024
JAYAT	OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	114,621	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/12/2024
JAYAI	OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887	Expiry of option or other convertible security without exercise or conversion	13/12/2024
JAYAH	OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483	Expiry of option or other convertible security without exercise or conversion	13/12/2024
JAYAV	PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	500,000		13/12/2024



Lapse of conditional right to securities because the

conditions have not been, or have become incapable of being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

JAYRIDE GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,077,483

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options ceased to be capable of exercise at 30 June 2023. The Company has completed a reconciliation of employee held option movements following various staff changes. The Company confirms that it has policies and procedures in place to ensure timely reporting of cessations of securities in the future.

ASX +Security Code and Description

JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,030,887

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options ceased to be capable of exercise at 30 June 2024. The Company has completed a reconciliation of employee held option movements following various staff changes. The Company confirms that it has policies and procedures in place to ensure timely reporting of cessations of securities in the future.

ASX +Security Code and Description

JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,225,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Options ceased to be capable of exercise at 30 June 2024. The Company has completed a reconciliation of employee held option movements following various staff changes. The Company confirms that it has policies and procedures in place to ensure timely reporting of cessations of securities in the future.

ASX +Security Code and Description

JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30

Unquoted +equity securities that have ceased**Number of securities that have ceased**

91,754

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of conversion right due to employment condition changes per agreement with the holders. The Company has completed a reconciliation of employee held option movements following various staff changes.

ASX +Security Code and Description

JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D

Unquoted +equity securities that have ceased**Number of securities that have ceased**

90,750

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of conversion right due to employment condition changes per agreement with the holders. The Company has completed a reconciliation of employee held option movements following various staff changes.

**ASX +Security Code and Description**

JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E

Unquoted +equity securities that have ceased**Number of securities that have ceased**

114,621

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of conversion right due to employment condition changes per agreement with the holders. The Company has completed a reconciliation of employee held option movements following various staff changes.

ASX +Security Code and Description

JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551

Unquoted +equity securities that have ceased**Number of securities that have ceased**

500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of conversion right due to employment condition changes per agreement with the holders. The Company has completed a reconciliation of employee held option movements following various staff changes.

ASX +Security Code and Description

JAYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30

Unquoted +equity securities that have ceased**Number of securities that have ceased**

626,044

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/12/2024

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?

Lapse of conversion right due to employment condition changes per agreement with the holders. The Company has completed a reconciliation of employee held option movements following various staff changes.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	238,578,951

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAY : CONVERTIBLE NOTES	1,985,334
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	0
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,144,345
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,484,690
JAYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,207,041
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,051,076
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	0
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	0
JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	500,000
JAYAZ : OPTION EXPIRING 31-DEC-2027 EX \$0.05	34,000,000
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.