



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 28, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAY	ORDINARY FULLY PAID	503,766,665	28/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Mar-2025 09:55	Update - Update - Proposed issue of securities - JAY	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to place shortfall in accordance with the terms of the Offer Booklet.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

JAY : ORDINARY FULLY PAID

Issue date

28/3/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

503,766,665

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Entitlement Offer allocations and Underwritten shortfall as set out in ASX announcement 26 March 2025.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	742,345,616

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAY : CONVERTIBLE NOTES	1,985,334
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,144,345
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,484,690
JAYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,207,041
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,051,076
JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	500,000
JAYAZ : OPTION EXPIRING 31-DEC-2027 EX \$0.05	34,000,000
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000